

Semiannual Schedule of Fees for INDEPENDENT TRUST BANKS

Independent Trust Banks are subject to an additional fee based upon total assets under management (the same information that would be entered on the Annual Report of Trust Assets - FFIEC 001, Schedule A, Line 18, Column F). Your bank has been identified as meeting the guidelines of an Independent Trust Bank and should use the schedule below to compute this portion of the fee.

The assessment calculation is based on the total assets under management as filed on the **December 31, 2000** Annual Report of Trust Assets. Payment of the assessment fee is due by **JULY 31, 2001**. Payments received after the due date will be charged interest at an annual rate of **6 %**.

Please submit the Independent Trust Bank fee **in addition** to the general assessment shown on the previous page and follow the same instructions for submitting payment.

<i>If The amount of Total Assets under management is:</i>		<i>Independent Trust Bank Fee will be:</i>		
Over (Million)	But not Over (Million)	This Amount	Plus	Of excess over (Million)
\$0	\$1,000	\$18,750	.000000000	\$0
1,000	10,000	18,750	.000003750	1,000
10,000	100,000	52,500	.000000625	10,000
100,000		108,750	.000000400	100,000

NOTE: All independent trust banks will be subject to no less than the minimum trust bank fee of \$18,750.

IMPORTANT:

Recent rule changes apply the surcharge to **all** components of an institution's assessment, including the independent trust bank fee. Banks informed of composite **CAMELS/ROCA ratings of 3, 4, or 5 as of June 30, 2001**, should add **50%, 100%, or 100%** respectively over and above their regular independent trust bank fee.

Any Questions regarding the assessment process should be directed to Accounting Operations at (866) 874-5150 or BankAssessments@OCC.Treas.Gov

The fee schedule is also available on the internet: www.OCC.treas.gov/assess.htm